

ENROLLMENT FORM

Confirmation of enrollment will be sent via e-mail. Schedules and classroom assignments will be e-mailed prior to the start of the course. *All times and dates are subject to change.*

Saturday Review: USC, Los Angeles

Level I – July 31, 2010, 9 am- 4 pm

Please Type or Print Clearly:

A login and password must be provided to access our online notes and schedules.

Login (11 characters only please) _____

Password (11 characters only please) _____

Candidate Number (required) _____

Name _____

Address _____

City _____ State _____ Zip _____

Phone () _____ Fax () _____

E-mail (required) _____

By checking here you agree to give CFALA permission to release your email address to Schweser so that they may email you the access information to the Schweser Pro Question Bank.

Payment:

\$1499 Non-Member \$1299 CFALA Member \$ _____

Early Enrollment if payment and registration received by 07/14/10

\$1349 Non-Member \$1099 CFALA Member \$ _____

TOTAL \$ _____

VISA MasterCard American Express Check (check number) _____

Name on Card _____ Security Code on back of card _____

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Mail Payment to:

USC/CFALA CFA Review
350 South Grand Avenue,
Suite 1680
Los Angeles, CA 90071

By checking here, you agree to the cancellation & refund policy below and agree to adhere to the Code of Conduct as listed at right.

Cancellation and Refund Policy

Cancellations must be received in writing. There is a \$550 non-refundable deposit, and you will be charged \$50 per weekly class and \$100 per Saturday class that has been taught up to the day your written cancellation is received. There will be no refunds after September 17, 2010. **All class times and locations subject to change.**

Code of Conduct: *Candidates participating in the USC/CFALA CFA® Review Program agree, by virtue of their participation, whether they complete the program or not, to be bound by the following:*

- Members of CFA Institute (including Chartered Financial Analyst® (CFA®) charterholders) & candidates for the CFA designation ("Members and Candidates") must:
 - Act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.
 - Place the integrity of the investment profession and the interests of clients above their own personal interests.
 - Use reasonable care and exercise independent professional judgment when conducting investment analysis, making investment recommendations, taking investment actions, and engaging in other professional activities.
 - Practice and encourage others to practice in a professional and ethical manner that will reflect credit on themselves and the profession.
 - Promote the integrity of, and uphold the rules governing, capital markets.
 - Maintain and improve their professional competence and strive to maintain and improve the competence of other investment professionals.
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